

QUOTING GUIDELINES

Rate Book Rates:	<ul style="list-style-type: none"> Available on quotes \$1,000,000 and lower Valid for seven days or until the rate expires 	Daily Rates:	<ul style="list-style-type: none"> Offered on cases \$100,000 or greater All cases over \$1,000,000 must be submitted for Prudential approval
Lock-in Fee:	<ul style="list-style-type: none"> None 	Policy Fees:	<ul style="list-style-type: none"> None
Qualified Assignment Fee:	<ul style="list-style-type: none"> \$750 per case 	Nonqualified Cases:	<ul style="list-style-type: none"> Not available
Minimum Payment Amount:	<ul style="list-style-type: none"> \$100 	Purchase Date:	<ul style="list-style-type: none"> Cannot exceed one year unless approval is given by Prudential
Lump Sums:	<ul style="list-style-type: none"> Unless other benefit modes are included, a minimum of two, reasonably equal, lump sums at least one calendar year apart are required per claimant (Please contact us for approval) Prudential requires approval on any lump sum in excess of \$1,000,000 	Endowment Lump Sums (Life-Contingent Lump Sums):	<ul style="list-style-type: none"> Yes, same restrictions as life-contingent benefits
Payment Duration:	<ul style="list-style-type: none"> Maximum duration is 50 years from funding without Prudential approval. These payments may be combined with a lifetime benefit stream Guaranteed payments cannot exceed 5 years past life expectancy If the claimant has a rated age, the life expectancy must be based on that age 	Life-Contingent Benefits:	<ul style="list-style-type: none"> Proof of Age and a valid Social Security number (SSN) are required. A temporary SSN, work only SSN and ITIN will not be accepted. For Life-Only payments, one of the following should apply: <ul style="list-style-type: none"> Court Approval Worker's Comp/MSA Signed Disclosure by claimant and defendant Period certain benefits written by another carrier
Payment Modes:	<ul style="list-style-type: none"> Annual, Semi-Annual, Quarterly, or Monthly 	Premium Requirements:	<ul style="list-style-type: none"> Minimum per case is \$20,000 inclusive of fees No maximum case size
Premium Taxes:	<ul style="list-style-type: none"> Based on the resident state of the owner 	Joint & Survivor:	<ul style="list-style-type: none"> Yes, both payees must be a party to the suit
Installment Refunds:	<ul style="list-style-type: none"> Yes, unassigned only 	Cash Refunds:	<ul style="list-style-type: none"> Not available
Payment Start Dates:	<ul style="list-style-type: none"> Should begin no earlier than one month from the purchase date The first payment date on a case must begin within 30 years Payments must begin by age 85 	Paper Checks:	<ul style="list-style-type: none"> Paper checks can be mailed anywhere except for countries on the United States Treasury Department's Office of Foreign Assets Control (OFAC) list
Cost of Living Adjustment (COLA):	<ul style="list-style-type: none"> Maximum is 6% unless approval is given by Prudential 	Commission Paid:	<ul style="list-style-type: none"> Four percent of premium (excluding the assignment fee)

Assignee:

The Prudential Assigned Settlement Services Corporation (PASSCorp) is a wholly owned subsidiary of The Prudential Insurance Company of America (PICA) and has its structured settlement obligations as provided for in Section 130(c) of the Internal Revenue Code (IRC) guaranteed by the PICA. PASSCorp is Prudential's only assignee for qualified cases. The State of Domicile for PASSCorp is New Jersey. A Guarantee letter will be released with the certificate copies.

Assigned Cases Tax Identification Number:

PASSCorp TIN# 22-3444614

Structured settlement products are insurance contracts issued by The Prudential Insurance Company of America (PICA), Newark, NJ. PICA is a Prudential Financial business.

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