

# LIFE CASE TRACKER

## Your tool for managing all pending life new business cases



### Stay updated, stay ahead

As a financial professional, staying informed on the status of your life insurance cases is crucial. With Life Case Tracker (LCT), you have a powerful tool at your fingertips that allows you to monitor and manage your cases efficiently from sale to placement.

### Key features of Life Case Tracker

Life Case Tracker is designed to streamline the management of your insurance cases, saving you time and enhancing your ability to serve your clients effectively. With LCT, you're not just tracking cases; you're driving them forward.

- **Real-time case status updates**  
Easily check the status of all your cases anytime to stay informed.
- **View and manage requirements**  
Quickly view outstanding requirements needed to place the policy and respond to information requests directly from your case manager or underwriting team.
- **Detailed policy reviews**  
Access detailed policy information, including a status/progress tracker and client and policy details to keep you and your clients informed throughout the process.

### Efficient navigation & communication

- **Dashboard overview**  
Navigate through the dashboard to display cases aligned to specific statuses or search by insured name or policy number.
- **Policy details overview**  
Click on "View More" in the policy details section to expand and get comprehensive information about each case.
- **Direct communication**  
Use the "Reply" button to respond directly to underwriter or case manager requests.
- **Export and track with ease**  
Export your case list to excel, making it easier to track, organize, and stay on top of business.
- **Prioritize active cases**  
Sort by most recent activity date making it easier to identify and prioritize active cases.
- **Fast, flexible search**  
Intuitive search to allow you to search by insured name, advisor name, or policy number.

Embrace the power of technology to enhance your productivity and client service. Life Case Tracker is your partner in navigating the process of life insurance placement. Access Life Case Tracker on [PruXpress](#), [ClientLink](#), and [Prudential Advisor Connect](#).

Life insurance is issued by The Prudential Insurance Company of America, Newark, NJ, and its affiliates.

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