

Prudential Income Advantage Indexed Structured SettlementSM
PURCHASE COMMITMENT FORM



Settlement Parties

Claimant/Payee

Premium Payer/Assignor

Illustration Information *(illustration to be locked in must be attached)*

Premium Amount *(excluding Assignment Fee)*

Purchase Date

☐ Liability ☐ Workers' Compensation ☐ Attorney Fee

Is a QSF involved? If yes, was pre-approval obtained?

☐ Yes ☐ No ☐ Yes ☐ No

By signing below, the Broker indicates that:

- the Settlement Parties have accepted all terms of the attached illustration as part of an agreed-to settlement under a liability or workers' compensation claim;
- a rate commitment will not be sought from another company for the premium/illustration in question; and
- the Premium Payer/Assignor has agreed to pay the Premium Amount (plus the assignment fee) on or before the Purchase Date to "Prudential Assigned Settlement Services Corporation."

In addition, the Broker acknowledges that the Settlement Parties understand and are in agreement with the following:

- Investment commitments will be made in anticipation of payment of the Premium Amount to Prudential on or before the Purchase Date. Once the attached illustration is acknowledged and locked in by Prudential, if the cost for the payout rate and/or cap rate goes up, the Settlement Parties will not be responsible for the additional cost. Similarly, should the cost drop, the Settlement Parties are not entitled to any additional benefit or cost savings.
- A properly completed Suitability Questionnaire executed by both the (1) broker and (2) (a) the claimant (or an appropriate parent, guardian or legal representative of the claimant) or (b) the attorney for any attorney fee annuity, must be submitted to and accepted by Prudential prior to the payment of any premium. To ensure timely processing, it is strongly encouraged that the Suitability Questionnaire be submitted together with this Purchase Commitment Form.
- The illustration is locked in based on the current cap and payout rates indicated on the attached illustration and no changes may be made unless acknowledged in writing by Prudential.
- The lock-in may not be cancelled by any of the Settlement Parties. Should a Court disapprove this settlement, a written request must be submitted to Prudential for cancellation of the lock-in or refund of the Premium Amount (if funding has already taken place).
- The Premium Amount, plus the assignment fee, must be submitted in a single payment prior to the Purchase Date. Any delay in funding may result in a change in the payout rate and/or the cap rate. A change in the payout rate will impact the minimum guaranteed payment amount stated in the illustration.

By signing below, the broker indicates their understanding and agreement with the terms of this document and their authority to make this commitment. This commitment is binding upon Prudential only if Prudential acknowledges it in writing by signing below and only if funding takes place on or before the Purchase Date. This commitment shall be effective as of the Commitment Date indicated below.

Broker

Signature

Printed Name

Company

Date of Signature *(mm/dd/yyyy)*

Prudential

Signature

Printed Name

Title

Commitment Date *(mm/dd/yyyy)*

Important Note: The submission of this form should only occur after a settlement has been reached. If the terms of this deal may change, this form should not be submitted and this case should not be locked in. If the illustration is not locked in, the Settlement Parties should be aware that the cap rate, payout rate and/or minimum guaranteed payment amount under the illustration in question might change due to changing market conditions and pricing of the annuity issuer.

© 2023 Prudential Financial, Inc. and its related entities. Prudential, the Prudential logo, and the Rock symbol are service marks of Prudential Financial, Inc. and its related entities, registered in many jurisdictions worldwide.