

# HELP PROTECT YOUR LIFE'S WORK

You've put in the work. Life insurance can help make sure it's protected.



## Take action to help protect what matters most

Consider these questions, then meet with your financial professional to talk about how life insurance can help you protect the life you've built. You may find it helpful to write down your thoughts.

### 1. Who are your financial dependents?

Think about who relies on you financially—whether it's a spouse, children, parents, or extended family.

### 2. What do you provide for your family?

You support your family in countless ways, from providing a home and food to healthcare and clothing.

### 3. What major life events have you experienced recently?

Maybe you bought a home, found a new job, got married, or had a baby in the past few years.

### 4. What are your long-term financial goals?

Do you anticipate buying a home or paying for a child's college education in the next few years? What are your plans for retirement?

### 5. What do you want to pass down to the next generation?

This could be financial assets, the family home, or cherished heirlooms. Also consider the values, traditions, and life lessons you want to share with your family.

### 6. Are you prepared for the unexpected?

While we hope for the best, life can bring unexpected changes, emergencies, or illnesses. What are two or three concerns you have for the future?

## What is your life's work?

Everyone has something they strive to protect. Your life's work includes everything that's been handed down to you from previous generations and everything you'll pass down to the next generation. No matter who you are, life insurance can help you protect what matters most.



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- NOT FDIC INSURED
- NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY
- NOT A DEPOSIT OR OTHER OBLIGATION OF, OR GUARANTEED BY, ANY BANK OR ITS AFFILIATES
- SUBJECT TO INVESTMENT RISKS, INCLUDING POSSIBLE LOSS OF THE PRINCIPAL AMOUNT INVESTED

Connect with a financial professional to build  
a plan that helps protect your life's work.



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