Inspire Financially Fearless Women

How to get started



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IDENTIFY POTENTIAL CLIENTS

Potential clients include female pre-retirees and retirees interested in learning more about what makes financial planning unique for women and the steps they can take today to prepare for the future.



2

ENGAGE YOUR TARGET AUDIENCE

Bring female clients and prospects together by hosting a seminar to discuss women's unique financial needs and drive more conversations. Encourage them to bring a friend!

3

CONTINUE THE CONVERSATION

We have tools and resources to support your follow-up efforts.

- Mail or Email Share Women and Retirement by the Numbers to encourage clients and prospects to set up a meeting with you.
- One-on-One Continue the conversation by meeting with them to identify their unique goals and work towards a plan that makes sense.



Call your Prudential sales team at 800-513-0805 to learn more.



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